

**THE LAW OFFICE OF
JOHN A. FIALCOWITZ, LLC**

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Local Counsel for Official Committee of Asbestos Claimants

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

DURO DYNE NATIONAL CORP., *et al.*¹

Debtors.

Chapter 11

Case No. 18-27963 MBK
(jointly administered)

**SIXTH MONTHLY FEE STATEMENT OF THE LAW OFFICE
OF JOHN A. FIALCOWITZ, LLC FOR THE PERIOD OF
APRIL 1, 2019 THROUGH APRIL 30, 2019**

The Law Office of John A. Fialcowitz (“**Fialcowitz**”), local counsel for the Official Committee of Asbestos Claimants (the “**Committee**”), hereby submits this sixth monthly fee statement² for the period commencing April 1, 2019 through April 30, 2019 (the “**Sixth Fee Statement**”) pursuant to the *Administrative Fee Order Establishing Certain Procedures for Allowance of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court*, dated December 18, 2018 (Docket No. 345) (the “**Interim Compensation Order**”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662).

² Fialcowitz filed his *First Interim Fee Application of the Law Office of John A. Fialcowitz, LLC for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 in lieu of his first monthly fee statement (Docket No. 340).

Pursuant to the Interim Compensation Order, responses to the Sixth Fee Statement, if any, are due by June 4, 2019.

Dated: May 24, 2019

Respectfully submitted,

**THE LAW OFFICE OF
JOHN A. FIALCOWITZ, LLC**

By: /s/ John A. Fialcowitz
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Telephone: (973) 532-7208

*Local Counsel to the Official Committee of
Asbestos Claimants*

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET

Debtor: Duro Dyne National Corp., et al.¹ Applicant: The Law Office of John A. Fialcowitz, LLC

Case No.: 18-27963 (MBK) Client: Official Committee of Asbestos Claimants

Chapter: 11 Case Filed: September 7, 2018

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OR PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746

RETENTION ORDER (S) ATTACHED AS EXHIBIT B

**SIXTH MONTHLY FEE STATEMENT² OF THE LAW OFFICE OF JOHN A.
FIALCOWITZ, LLC FOR THE PERIOD FROM
APRIL 1, 2019 THROUGH APRIL 30, 2019**

**SECTION 1
FEE SUMMARY**

	<u>FEES</u>	<u>EXPENSES</u>
TOTAL PREVIOUSLY REQUESTED	\$51,317.50	\$2,970.36
TOTAL ALLOWED TO DATE	\$16,120.00	\$1,391.00
TOTAL RETAINER (IF APPLICABLE)	N/A	N/A
TOTAL HOLDBACK (IF APPLICABLE)	\$8,548.70	N/A
TOTAL RECEIVED BY APPLICANT	\$42,768.80	\$2,970.36
FEE TOTALS – PAGE 2	\$3,445.00	
DISBURSEMENT TOTALS – PAGE 3		\$301.32
TOTAL FEE APPLICATION		
MINUS 20% HOLDBACK	\$689.00	
AMOUNT SOUGHT AT THIS TIME	\$3,057.32	

¹ The “Debtors” in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

² Fialcowitz’s first monthly fee statement was also filed as an interim fee application under the title *First Interim Fee Application of The Law Office of John A. Fialcowitz, LLC for Allowance of Fees and Reimbursement of Expenses* on December 14, 2018 (Docket No. 340).

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED	HOURS	RATE	FEE
John A. Fialcowitz	1995	10.6	\$325.00	\$3,445.00
TOTAL FEES				\$3,445.00

**SECTION II
SUMMARY OF SERVICES**

SERVICES RENDERED	HOURS	FEE
Asset Analysis and Recovery		
Business Operations		
Case Administration		
Claims Administration and Objections		
Fee Applications – Self	1.2	\$390.00
Financing		
Litigation	7.5	\$2,435.50
Plan and Disclosure Statement		
Relief from Stay Proceedings		
Tax Issues		
Committee Meetings/Conferences		
Travel Time		
Docket Review & File Maintenance	0.2	\$65.00
Fee Applications – Others	1.7	\$552.50
Retention Applications – Others		
Retention Applications – Self		
Review Fee Application – Other Parties		
SERVICE TOTALS:	10.6	\$3,445.00

**SECTION III
SUMMARY OF DISBURSEMENTS**

DISBURSEMENTS	AMOUNT
Computer Assisted Legal Research	
Conference Call Charges	
Courier & Express Carriers	
Court Reporting	
Fax	
Filing Fees	
Other Research	
Pacer Fees	
Postage	
Reproduction Services – In-house	
Reproduction Services – Outside	\$301.32
Travel	
Other (specify):	
DISBURSEMENTS TOTALS:	\$301.32

**SECTION IV
CASE HISTORY**

(NOTE: Items 3 – 6 are not applicable to applications under 11 U.S.C. § 506)

- (1) DATE CASE FILED: September 7, 2018
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: 11
- (3) DATE OF RETENTION: November 8, 2018, effective as of September 27, 2018 [Docket No. 257]. See Order attached.
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH SUPPLEMENTS AS NEEDED:
 - (a) LBR9010-b(4) states that “[o]nly local counsel, and not the attorney admitted *pro hac vice*, may file papers, enter appearances, and receive notices and service of papers.” Consistent with my obligations as the Committee’s local counsel, I reviewed and filed all of the Committee’s submissions during the Application Period.

- (b) Fialcowitz, as local counsel for the Committee, assisted in the filing of redacted and sealed versions of the amended and restated Federal, MidStates and Munich settlements;
 - (c) Fialcowitz prepared and filed his fifth interim fee application;
 - (d) Fialcowitz assisted in the preparation, review and filing of the fifth interim fee applications for other Committee professionals;
 - (e) Fialcowitz assisted the Committee in reviewing the proposed findings of fact and conclusions of law filed by the Committee;
 - (f) Fialcowitz performed other professional services as counsel for the Committee as necessary and appropriate in these chapter 11 cases.
- (5) ANTICIPATED DISTRIBUTION TO CREDITORS:
- (A) ADMINISTRATION EXPENSES: (unknown at this time)
 - (B) SECURED CREDITORS: (unknown at this time)
 - (C) PRIORITY CREDITORS: (unknown at this time)
 - (D) GENERAL UNSECURITED CREDITORS: (unknown at this time)

I certify under penalty of perjury that the above is true.

Dated: May 24, 2019

Respectfully submitted,

**THE LAW OFFICE OF JOHN A.
FIALCOWITZ, LLC**

By: /s/ John A. Fialcowitz
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EXHIBIT A

DURO DYNE NATIONAL CORP.

**Services and Disbursements Related to Serving as Local Counsel to the
Official Committee of Asbestos Claimants
April 1, 2019 through April 30, 2019**

<u>Description of Services</u>	<u>Time</u>	<u>Charge</u>
Review District Court Clerk's notice; draft note to Caplin team (4/1/19)	.1	\$32.50
Draft correspondence to Judge Shipp re: courtesy copies of <i>pro hac vice</i> motion (4/2/19)	.2	\$65.00
Review various docket notices/calendar all deadlines and dates (4/4/19)	.2	\$65.00
Review and file certification of no objection (4/5/19)	.2	\$65.00
Prepare and file certification of no objection for Fialcowitz monthly fee statement (4/5/19)	.2	\$65.00
Prepare and file certification of no objection for Gilbert monthly fee statement (4/5/119)	.2	\$65.00
Prepare and file certification of no objection for Charter Oak monthly fee statement (4/5/19)	.2	\$65.00
Review and file redacted and sealed versions of Munich amended and restated settlement agreement (4/8/19)	.8	\$260.00
Review and file redacted and sealed versions of MidStates amended and restated settlement agreement (4/8/19)	.7	\$227.50
Review and file redacted and sealed versions of Federal amended and restated settlement agreement (4/8/19)	.8	\$260.00

<u>Description of Services (continued)</u>	<u>Time</u>	<u>Charge</u>
Review and respond to e-mail correspondence from Gilbert firm re: miscellaneous tasks (4/8/19)	.3	\$97.50
Prepare and file certification of service (4/9/19)	.1	\$32.50
Telephone conference with Brad Deal of BMC Group re: service tasks (4/10/19)	.2	\$65.00
Review proposed findings of fact and conclusions of law (4/15/19)	1.4	\$455.00
Review US Trustee's supplemental briefing on appeal; update Caplin team (4/22/19)	.3	\$97.50
Review and respond to Gilbert e-mails re: monthly fee statement (4/23/19)	.1	\$32.50
Draft e-mail to Caplin team re: monthly fee statement (4/23/19)	.1	\$32.50
Preparation of monthly fee statement (4/25/19)	1.0	\$325.00
Review and file Gilbert monthly fee statement (4/25/19)	.4	\$130.00
Review and file Caplin monthly fee statement (4/25/19)	.4	\$130.00
Review and file Charter Oak monthly fee statement (4/25/19)	.4	\$130.00
Prepare and file cert of service (4/29/19)	.1	\$32.50
Review J Prol correspondence to the District Court responding to U.S. Trustee supplemental briefing; update Caplin team (4/29/19)	.2	\$65.00

Description of Services (continued)

Time

Charge

Review MidStates reply to North River
opposition; update Caplin team
(4/29/19)

.2

\$65.00

Review Committee's reply to North River/US
Trustee objections (4/30/19)

1.8

10.6

\$585.00

\$3,445.00

Description of Disbursement

Charge

Alphagraphics charges for filing related copies
(4/9/19)

\$193.84

Alphagraphics charges for filing related copies
(4/29/19)

\$107.48

\$301.32

EXHIBIT B

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-2(c)

**THE LAW OFFICE OF
JOHN A. FIALCOWITZ, LLC**
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john@fialcowitzlaw.com
*Proposed Co-Counsel for the
Official Committee of Asbestos Claimants*

In re:

Duro Dyne National Corp., et al. ¹



Order Filed on November 8, 2018
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Chapter 11

Case No. 18-27963 (MBK)

Jointly Administered

**ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF THE LAW
OFFICE OF JOHN A. FIALCOWITZ, LLC AS CO-COUNSEL TO
THE OFFICIAL COMMITTEE OF ASBESTOS CLAIMANTS**

The relief set forth on the following pages, numbered two (2) through three (3), is hereby
ORDERED.

DATED: November 8, 2018

Honorable Michael B. Kaplan
United States Bankruptcy Judge

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Debtor: Duro Dyne National Corp., et al., et al.

Case No.: 18-27963 (MBK)

Caption: Order Authorizing the Employment and Retention of John A. Fialcowitz, LLC as Co-Counsel to the Official Committee of Asbestos Claimants

Upon consideration of the application (the "Application") of the Official Committee of Asbestos Claimants (the "Committee") for entry of an order authorizing the employment and retention of the Law Office of John A. Fialcowitz, LLC ("Fialcowitz") as co-counsel to the Committee, effective as of the Petition Date (September 7, 2018), and upon consideration of the Fialcowitz Declaration submitted in support of the Application; and the Court being satisfied, based on representations made in the Application that (i) Fialcowitz does not represent any person or entity having an interest adverse to the Committee or to the asbestos-related creditors of the Debtors' estates in connection with the matters for which the Committee proposes to employ Fialcowitz, (ii) Fialcowitz is a "disinterested person" pursuant to sections 101(14) and 328(c) of the Bankruptcy Code, (iii) proper and adequate notice of the Application has been given and no other or further notice is necessary, and (iv) Fialcowitz's employment is necessary and in the best interest of the Committee; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §157 and §1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey dated September 18, 2012 (Simandle, C.J.);

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** as set forth herein.
2. The Committee is authorized to employ and retain Fialcowitz, effective as of the Petition Date, to serve as co-counsel to the Committee in these Chapter 11 cases.
3. Fialcowitz shall be compensated in accordance with sections 330 and 331 of the Bankruptcy Code, the applicable provisions of the Bankruptcy Rules, the Local Rules, and any

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Debtor: Duro Dyne National Corp., et al., *et al.*

Case No.: 18-27963 (MBK)

Caption: Order Authorizing the Employment and Retention of John A. Fialcowitz, LLC as Co-Counsel to the Official Committee of Asbestos Claimants

order entered in this case governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

4. The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or is otherwise waived.

5. The Committee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

6. This Court shall retain exclusive jurisdiction to hear and decide any and all disputes related to or arising from the implementation, interpretation and enforcement of the Order.